

## Resource D. Hoarding Demographic Measurement Tools

### Client Background Data

Client name:

Data collection date:

Current age	<i>Check applicable box below.</i>	Completed education/training	<i>Check box for each level completed.</i>	Primary income source	<i>Check box for each source.</i>	Comments <i>Insert written comments as needed.</i>
Under age 20 <i>(specify)</i>		Grade school		Employment-- public sector		<i>Client comments:</i>
Age 20-24						
Age 25-29		High school		Employment-- private sector		
Age 30-34						
Age 35-39		Apprenticeship program		Self- employment		
Age 40-44						
Age 45-49		Community college		Paid disability- related leave from employment		
Age 50-54						
Age 55-59		Professional designation program		Investments		
Age 60-64						
Age 65-69		University-- undergraduate		Provincial or municipal support		<i>Interviewer comments:</i>
Age 70-74						
Age 75-79		University-- master's		Pension(s) <i>(specify)</i>		
Age 80-84						
Age 85-89		University-- doctorate		Other <i>(specify)</i>		
Age 90-94						
Age 95-99		Other <i>(specify)</i>				

Age 100 or Above (specify)						
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**Client Financial Overview**

Client name:

Data collection date:

Client-identified last year of income tax filing:

Income, asset, debt overview				Debt types by percentage		Comments
						<i>Insert written comments as needed.</i>
	Estimated annual income	Estimated total assets	Estimated total debt	Major debt type	Estimated percentage of total debt	<i>Client comments:</i>
	<i>Check applicable box below.</i>	<i>Check applicable box below.</i>	<i>Check applicable box below.</i>		<i>Estimate % of total debt by type.</i>	
\$0<N>\$9,999				Mortgage(s)		
\$10,000<N>\$19,999						
\$20,000<N>\$29,999						

\$30,000<N>\$39,999						<i>Interviewer comments:</i>
\$40,000<N>\$49,999				Credit cards		
\$50,000<N>\$59,999						
\$60,000<N>\$69,999						
\$70,000<N>\$79,999						
\$80,000<N>\$89,999				Line(s) of credit		
\$90,000<N>\$99,999						
\$100,000<N>\$109,999						
\$110,000<N>\$119,999						
\$120,000<N>\$129,999				Tax arrears		
\$130,000<N>\$139,999						
\$140,000<N>\$149,999						
\$150,000<N>\$159,999						
\$160,000<N>\$169,999				Other ( <i>specify</i> )		
\$170,000<N>\$179,999						
\$180,000<N>\$189,999						

\$190,000<N>\$199,999						
\$200,000 or over (specify)						

**Client Dwelling and Relationship Data**

Client name:

Data collection date:

Current dwelling type		Relationships							Comments
	<i>Check applicable box.</i>	Nature of relationship	Sex (M/F)	Age	<i>Check box if resident with client.</i>	Usual contact: 1. Daily 2. Weekly 3. Monthly 4. Other (specify)	Date of last contact	<i>Check box if a listed person has clutter history.</i>	
Single room		Partner							
Rooms (specify no.)		Child							

One-bedroom apt.		Child							
Two-bedroom apt.		Parent							
Three-bedroom apt.		Parent							
Four-plus-bedroom apt.		Sibling							
One-bedroom house		Sibling							
Two-bedroom house		Grandparent							
Three-bedroom house		Grandparent							
Four-plus-bedroom house		Roommate							
Other ( <i>specify</i> )		Friend							
Deprivation history		Friend							

Type (e.g., food, money, toys, clothes)		Support group/other org. member							
Age at start of deprivation		Support group/other org. member							
Duration (in years) of deprivation		Additional ( <i>specify</i> )							

Add additional data sheets as needed.

### Client Medical, Comorbidity, and Intervention History Overview

Client name:

Data collection date:

Medical and comorbidity history				Intervention history			
Disorders		Diagnosed disorder	Date of diagnosis (year)	Interveners		Date of intervention (year)	Initiator
		<i>Check applicable boxes.</i>		<i>Check box for any applicable intervention made.</i>		<i>Note if ongoing.</i>	<i>Was intervention voluntary or involuntary?</i>
AXIS I	Depression			Police			
	Anxiety			Fire			
	Eating			Child protection			
	Addictions			Adult protection			
	Tics, Tourette			Animal protection			
	Autism			Housing/landlord			
	Schizophrenia			Family			
	Dementia			Friends			

	Social phobia				Other (specify)							
AXIS II	Personality disorders*				<i>Client comments:</i>							
	Ego syntonic disorders†											
Comorbidity	Social isolation								<i>Interviewer comments:</i>			
	Dementia or Alzheimer											
	Aging with mobility issues											
	Traumatic life events											
	Biological factors											

\*Obsessive-compulsive disorder, avoidance, dependency, paranoia

†Disorder of thoughts and behaviors in line with one's ideal self-image, rather than reality